

2021年2月期 決算補足説明資料

FACT BOOK 2021 For the Year Ended February 28, 2021



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(注)Remarks:

1: 記載数値は、すべて単位未満切り捨て表示しております。

All fractions of numbers posted are rounded off to the nearest figure.

2: 前期比および前年同期比のパーセント表示は、増減率を表しております。

YOY (%) represents the growth ratio compared with the results in the same period of the previous year.

3: 連結記載数値は、決算期ごとの為替レートで換算しておりますので、為替レート変動による影響がございます。

The consolidated figure may be affected by fluctuation of exchange rates since the figure is converted to Japanese Yen in every financial closing.

4: 当社は、2019年2月期より連結財務諸表を作成しております。

GFOOT started preparing consolidated financial statements in the fiscal year ended February 2019.

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連結決算報告 Consolidated Financial Summary

決算概要 Overview

業績ハイライト Financial Highlights

(単位:百万円/Millions of Yen)

	2018/2(単体)
売上高 Net sales	¥97,282
営業利益 Operating income	2,238
経常利益 Ordinary income	2,279
当期純利益 Net income	751

(単位:百万円/Millions of Yen)

	2019/2(連結) (Consolidated)	2020/2(連結) (Consolidated)	2021/2(連結) (Consolidated)
売上高 Net sales	¥95,013	¥89,089	¥65,849
営業利益又は営業損失 Operating profit (loss)	351	(2,000)	(12,205)
経常利益又は経常損失 Ordinary profit (loss)	388	(1,994)	(12,218)
親会社株主に帰属する当期純損失 Profit (loss) attributable to owners of parent	(1,478)	(4,453)	(12,716)

主な経営指標 Key Indicators

(単位:円/Yen)

	2018/2(単体)
自己資本比率 Equity ratio	42.8%
1株当たり当期純利益金額 Basic earnings per share	¥17.67
1株当たり純資産額 Net assets per share	¥608.72

(単位:円/Yen)

	2019/2(連結) (Consolidated)	2020/2(連結) (Consolidated)	2021/2(連結) (Consolidated)
自己資本比率 Equity ratio	39.3%	33.3%	10.0%
1株当たり当期純損失金額 Basic earnings (loss) per share	(¥34.77)	(¥104.68)	(¥298.90)
1株当たり純資産額 Net assets per share	¥542.00	¥415.85	¥102.93

連結対象会社 Consolidated Subsidiaries and Affiliates

国内連結子会社 Consolidated Subsidiaries (Domestic)	持分比率 Percentage of Ownership
株式会社プレステージシューズ PRESTIGE SHOES CO.,LTD.	100.0%

海外連結子会社 Consolidated Subsidiaries (Overseas)	持分比率 Percentage of Ownership
NUSTEP (BEIJING) TRADE CO.,LTD.	100.0%

連結決算報告 Consolidated Financial Summary

貸借対照表 Balance Sheets

(単位:百万円/Millions of Yen)

	2018/2(単体)
現金及び預金 Cash and deposits	¥1,332
売掛金 Accounts receivable	169
売上預け金 Accounts receivable-trade	2,119
商品 Merchandise	38,942
	—
その他 Other	2,320
流動資産合計 Total current assets	44,885
建物(純額) Buildings, net	3,775
土地 Land	839
その他(純額) Other, net	293
有形固定資産 Net property, plant and equipment	4,908
無形固定資産 Intangible assets	307
敷金及び保証金 Lease and guarantee deposits	6,259
その他 Other	4,102
投資その他の資産合計 Total investments and other assets	10,361
固定資産合計 Total non current assets	15,577
資産の部合計 Total assets	60,463

(単位:百万円/Millions of Yen)

	2019/2(連結) (Consolidated)	2020/2(連結) (Consolidated)	2021/2(連結) (Consolidated)
現金及び預金 Cash and deposits	¥1,812	¥1,559	¥1,372
売掛金 Accounts receivable	256	321	294
売上預け金 Accounts receivable-trade	2,231	3,172	2,664
商品 Merchandise	38,103	35,370	29,292
未収還付法人税等 Income taxes receivable	—	—	77
その他 Other	2,452	1,968	2,500
流動資産合計 Total current assets	44,856	42,393	36,203
建物及び構築物(純額) Buildings and structures, net	2,180	1,537	925
その他(純額) Other, net	1,137	1,072	1,002
	—	—	—
有形固定資産 Net property, plant and equipment	3,318	2,610	1,928
無形固定資産 Intangible assets	387	418	541
敷金及び保証金 Lease and guarantee deposits	6,398	6,078	5,138
その他 Other	3,647	1,693	195
投資その他の資産合計 Total investments and other assets	10,046	7,772	5,333
固定資産合計 Total non current assets	13,752	10,801	7,802
資産の部合計 Total assets	58,608	53,194	44,006

連結決算報告 Consolidated Financial Summary

貸借対照表 Balance Sheets

(単位:百万円/Millions of Yen)

	2018/2(単体)
支払手形及び買掛金 Notes and accounts payable	¥6,365
電子記録債務 Electronically recorded obligations - operating	13,035
	—
短期借入金 Short-term loans payable	7,700
1年内返済予定の長期借入金 Current portion of long-term loans payable	1,343
未払法人税金等 Income taxes payable	308
ポイント引当金 Provision for point card certificates	90
賞与引当金 Provision for bonuses	228
役員業績報酬引当金 Provision for directors bonuses	12
その他 Other	2,417
流動負債合計 Total current liabilities	31,502
長期借入金 Long-term loans payable	1,738
退職給付引当金 Liability for retirement benefits	27
資産除去債務 Asset retirement obligations	1,205
その他 Other	76
固定負債合計 Total non current liabilities	3,047
負債の部合計 Total liabilities	34,549

(単位:百万円/Millions of Yen)

	2019/2(連結) (Consolidated)	2020/2(連結) (Consolidated)	2021/2(連結) (Consolidated)
支払手形 Notes payable	¥1,280	¥317	¥362
電子記録債務 Electronically recorded obligations - operating	11,597	8,756	8,362
買掛金 Accounts payable	5,966	8,025	8,705
短期借入金 Short-term loans payable	8,900	9,600	15,300
1年内返済予定の長期借入金 Current portion of long-term loans payable	1,077	1,211	1,120
未払法人税金等 Income taxes payable	353	442	244
ポイント引当金 Provision for point card certificates	83	63	32
賞与引当金 Provision for bonuses	227	229	205
役員業績報酬引当金 Provision for directors bonuses	8	2	0
その他 Other	2,751	3,009	2,597
流動負債合計 Total current liabilities	32,245	31,656	36,930
長期借入金 Long-term loans payable	1,561	1,970	1,025
退職給付に係る負債 Net defined benefit liability	439	493	312
資産除去債務 Asset retirement obligations	1,235	1,193	1,300
その他 Other	52	172	44
固定負債合計 Total non current liabilities	3,287	3,829	2,681
負債の部合計 Total liabilities	35,533	35,486	39,612

連結決算報告 Consolidated Financial Summary

貸借対照表 Balance Sheets

(単位:百万円/Millions of Yen)

	2018/2(単体)
	—
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	—
	—
	—
	—
純資産の部合計 Total net assets	25,913
負債純資産合計 Total liabilities and net assets	60,463

(単位:百万円/Millions of Yen)

	2019/2(連結) (Consolidated)	2020/2(連結) (Consolidated)	2021/2(連結) (Consolidated)
資本金 Capital stock	¥3,755	¥3,755	¥3,756
資本剰余金 Capital surplus	3,586	3,586	3,587
利益剰余金 Retained earnings	15,009	10,130	(2,798)
自己株式 Treasury shares	(4)	(4)	(4)
株主資本合計 Total shareholders' equity	22,347	17,468	4,541
その他有価証券評価差額金 Valuation difference on available-for-sale securities	920	581	(0)
為替換算調整勘定 Foreign currency translation adjustment	40	35	34
退職給付に係る調整累計額 Remeasurements of defined benefit plans	(250)	(395)	(196)
その他の包括利益累計額合計 Total accumulated other comprehensive income	710	222	(162)
新株予約権 OtherSubscription rights to shares	16	16	14
純資産の部合計 Total net assets	23,074	17,707	4,393
負債純資産合計 Total liabilities and net assets	58,608	53,194	44,006

連結決算報告 Consolidated Financial Summary
損益計算書 Statements of Income

(単位: 百万円/Millions of Yen)

	2018/2(単体)
売上高 Net sales	¥97,282
売上原価 Cost of sales	51,316
売上総利益 Gross profit	45,965
販売費及び一般管理費 Selling, general and administrative expenses	43,726
営業利益 Operating income	2,238
営業外収益 Non-operating income	81
受取利息 Interest income	1
受取配当金 Dividends income	47
受取保険金 Insurance income	10
受取補償金 Compensation income	19
その他 Other	4
営業外費用 Non-operating expenses	40
支払利息 Interest expenses	39
その他 Other	1
経常利益 Ordinary income	2,279
特別損失 Extraordinary loss	709
固定資産除却損 Loss on retirement of non current assets	54
減損損失 Impairment loss	599
投資有価証券評価損 Loss on valuation of investment securities	3
その他 Other	51
法人税等 Income taxes	819
当期純利益 Net income	751

(単位: 百万円/Millions of Yen)

	2019/2(連結) (Consolidated)	2020/2(連結) (Consolidated)	2021/2(連結) (Consolidated)
売上高 Net sales	¥95,013	¥89,089	¥65,849
売上原価 Cost of sales	51,237	49,483	42,717
売上総利益 Gross profit	43,775	39,606	23,132
販売費及び一般管理費 Selling, general and administrative expenses	43,423	41,606	35,338
営業利益又は営業損失 Operating profit (loss)	351	(2,000)	(12,205)
営業外収益 Non-operating income	88	60	75
受取利息 Interest income	0	0	0
受取配当金 Dividends income	47	45	33
受取保険金 Insurance income	2	6	7
受取補償金 Compensation income	29	—	15
助成金収入 Subsidy income	—	—	8
その他 Other	8	9	10
営業外費用 Non-operating expenses	51	54	88
支払利息 Interest expenses	49	48	85
持分法による投資損失 Share of loss of entities accounted for using equity method	—	0	0
その他 Other	1	6	2
経常利益又は経常損失 Ordinary profit (loss)	388	(1,994)	(12,218)
特別利益 Extraordinary income	51	113	1,084
投資有価証券売却益 Gain on sales of investment securities	1	22	761
受取保険金 Insurance income	50	40	—
受取補償金 Compensation income	—	50	6
店舗家賃免除益 Gain on exemption from store rent	—	—	179
雇用調整助成金 Subsidies for employment adjustment	—	—	137
特別損失 Extraordinary loss	2,217	799	1,236
固定資産売却損 Loss on sales of non current assets	2	—	—
固定資産除却損 Loss on retirement of non current assets	42	2	0
減損損失 Impairment loss	2,088	739	976
災害による損失 Loss on disaster	71	33	6
投資有価証券評価損 Loss on valuation of investment securities	2	0	—
店舗閉鎖損失 Loss on store closings	—	—	14
臨時休業等関連損失 Extraordinary loss due to closing and other	—	—	239
その他 Other	10	23	—
税金等調整前当期純損失 Profit (loss) before income taxes	(1,777)	(2,680)	(12,371)
法人税等 Income taxes	(298)	1,773	344
法人税、住民税及び事業税 Income taxes - current	320	289	241
法人税等調整額 Income taxes - deferred	(618)	1,483	103
当期純損失 Net income (loss)	(1,478)	(4,453)	(12,716)
親会社株主に帰属する当期純損失 Profit (loss) attributable to owners of parent	(1,478)	(4,453)	(12,716)

連結決算報告 Consolidated Financial Summary

商品売上高 Net sales of goods

(単位:百万円/Millions of Yen)

	2018/2(単体)	
婦人靴 Women's shoes	¥23,631	24.3%
紳士靴 Men's shoes	15,629	16.1%
スポーツ靴 Sport shoes	32,036	32.9%
子供靴 Junior shoes	18,920	19.4%
その他 Other	7,064	7.3%
合計 Total	97,282	100.0%

(単位:百万円/Millions of Yen)

	2019/2(連結) (Consolidated)		2020/2(連結) (Consolidated)		2021/2(連結) (Consolidated)	
婦人靴 Women's shoes	¥22,336	23.5%	¥19,430	21.8%	¥12,937	19.7%
紳士靴 Men's shoes	15,627	16.4%	13,511	15.2%	9,591	14.6%
スポーツ靴 Sport shoes	31,350	33.0%	31,918	35.8%	24,255	36.8%
子供靴 Junior shoes	18,426	19.4%	18,049	20.3%	14,315	21.7%
その他 Other	7,271	7.7%	6,180	6.9%	4,749	7.2%
合計 Total	95,013	100.0%	89,089	100.0%	65,849	100.0%

販売費及び一般管理費 Selling, general and administrative expenses

(単位:百万円/Millions of Yen)

	2018/2(単体)
広告宣伝費 Advertising expenses	¥1,324
販売手数料 Sales commission	366
販売促進費 Promotion expenses	1,985
役員報酬 Directors' compensations	153
給料及び手当 Salaries and allowances	14,317
福利厚生費 Welfare expenses	3,156
退職給付費用 Retirement benefit expenses	225
役員業績報酬引当金繰入額 Provision for directors' bonuses	12
賞与引当金繰入額 Provision for bonuses	228
水道光熱費 Utilities expenses	548
消耗品費 Supplies expenses	543
賃借料 Rent expenses	17,751
減価償却費 Depreciation	1,318
支払手数料 Commission fee	96
その他 Other	1,698
販売費及び一般管理費 Selling, general and administrative expenses	43,726

(単位:百万円/Millions of Yen)

	2019/2(連結) (Consolidated)	2020/2(連結) (Consolidated)	2021/2(連結) (Consolidated)
広告宣伝費 Advertising expenses	¥1,275	¥1,094	¥834
販売手数料 Sales commission	466	499	438
販売促進費 Promotion expenses	2,044	1,873	1,419
役員報酬 Directors' compensations	120	105	98
給料及び手当 Salaries and allowances	14,486	14,287	12,658
福利厚生費 Welfare expenses	3,168	3,065	2,824
退職給付費用 Retirement benefit expenses	215	227	228
役員業績報酬引当金繰入額 Provision for directors' bonuses	8	2	0
賞与引当金繰入額 Provision for bonuses	227	229	205
水道光熱費 Utilities expenses	562	558	484
消耗品費 Supplies expenses	533	493	416
賃借料 Rent expenses	17,794	16,978	13,982
減価償却費 Depreciation	783	648	579
支払手数料 Commission fee	110	114	96
その他 Other	1,624	1,428	1,071
販売費及び一般管理費 Selling, general and administrative expenses	43,423	41,606	35,338

主要指標 Key Operating Data

店舗数の推移 Number of shops

	2018/2(単体)	2019/2(連結) (Consolidated)	2020/2(連結) (Consolidated)	2021/2(連結) (Consolidated)
店舗数 Number of shops	890	934	889	850

エリア別店舗数の推移 Number of shops by area

	2018/2(単体)	2019/2(連結) (Consolidated)	2020/2(連結) (Consolidated)	2021/2(連結) (Consolidated)
北海道地区 Hokkaido area	64	65	64	61
東北地区 Touhoku area	101	105	104	103
関東地区 Kanto area	241	237	231	226
中部地区 Chubu area	178	179	180	170
近畿地区 Kinki area	150	153	152	144
中国地区 Chugoku area	34	34	36	34
四国地区 Shikoku area	25	25	24	24
九州地区 Kyushu area	97	98	93	88
中国 China	—	38	5	—

フィッティングアドバイザーの推移 Number of fitting advisers

	2018/2(単体)	2019/2(単体)	2020/2(単体)	2021/2(単体)
資格取得人数 Number of licensed person	3,028	2,997	2,889	2,681

従業員数の推移 Trends in number of employees

		2018/2(単体)		2019/2(単体)		2020/2(単体)		2021/2(単体)	
男性 Men	平均年齢 Average age	871	38.2	836	38.9	815	39.6	771	40.3
女性 Women	平均年齢 Average age	565	28.0	520	28.9	475	30.2	443	31.4
従業員数 Number of employees	平均年齢 Average age	1,436	34.0	1,356	34.3	1,290	36.2	1,214	37.3

プライベートブランド商品比率の推移 Ratio of private brand products

	2018/2(単体)	2019/2(単体)	2020/2(単体)	2021/2(単体)
自社商品比率の推移 Ratio of private brand products	27.7	29.6	28.8	30.1