

2020年2月期 決算補足資料

FACT BOOK 2020 For the Year Ended February 29, 2020



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(注)Remarks:

1: 記載数値は、すべて単位未満切り捨て表示しております。

All fractions of numbers posted are rounded off to the nearest figure.

2: 前期比および前年同期比のパーセント表示は、増減率を表しております。

YOY (%) represents the growth ratio compared with the results in the same period of the previous year.

3: 連結記載数値は、決算期ごとの為替レートで換算しておりますので、為替レート変動による影響がございます。

The consolidated figure may be affected by fluctuation of exchange rates since the figure is converted to Japanese Yen in every financial closing.

4: 当社は、2019年2月期より連結財務諸表を作成しております。

GFOOT started preparing consolidated financial statements in the fiscal year ended February 2019.

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連結決算報告 Consolidated Financial Summary

決算概要 Overview

業績ハイライト Financial Highlights

(単位: 百万円/Millions of Yen)

	2017/2(単体)	2018/2(単体)
売上高 Net sales	¥102,224	¥97,282
営業利益 Operating income	5,005	2,238
経常利益 Ordinary income	5,027	2,279
当期純利益 Net income	2,680	751

(単位: 百万円/Millions of Yen)

	2019/2(連結) (Consolidated)	2020/2(連結) (Consolidated)
売上高 Net sales	¥95,013	¥89,089
営業利益又は営業損失 Operating profit (loss)	351	(2,000)
経常利益又は経常損失 Ordinary profit (loss)	388	(1,994)
親会社株主に帰属する当期純損失 Profit (loss) attributable to owners of parent	(1,478)	(4,453)

主な経営指標 Key Indicators

(単位: 円/Yen)

	2017/2(単体)	2018/2(単体)
自己資本比率 Equity ratio	44.1%	42.8%
1株当たり当期純利益金額 Basic earnings per share	¥63.03	¥17.67
1株当たり純資産額 Net assets per share	¥607.29	¥608.72

(単位: 円/Yen)

	2019/2(連結) (Consolidated)	2020/2(連結) (Consolidated)
自己資本比率 Equity ratio	39.3%	33.3%
1株当たり当期純損失金額 Basic earnings (loss) per share	(¥34.77)	(¥104.68)
1株当たり純資産額 Net assets per share	¥542.00	¥415.85

連結対象会社 Consolidated Subsidiaries and Affiliates

国内連結子会社 Consolidated Subsidiaries (Domestic)	持分比率 Percentage of Ownership
株式会社プレステージシューズ PRESTIGE SHOES CO.,LTD.	100.0%

海外連結子会社 Consolidated Subsidiaries (Overseas)	持分比率 Percentage of Ownership
NUSTEP (BEIJING) TRADE CO.,LTD.	100.0%

連結決算報告 Consolidated Financial Summary

貸借対照表 Balance Sheets

(単位:百万円/Millions of Yen)

	2017/2(単体)	2018/2(単体)
現金及び預金 Cash and deposits	¥1,525	¥1,332
売掛金 Accounts receivable	186	169
売上預け金 Accounts receivable-trade	2,203	2,119
商品 Merchandise	37,274	38,942
その他 Other	2,295	2,320
流動資産合計 Total current assets	43,486	44,885
建物(純額) Buildings, net	3,708	3,775
土地 Land	898	839
その他(純額) Other, net	363	293
有形固定資産 Net property, plant and equipment	4,971	4,908
無形固定資産 Intangible assets	380	307
敷金及び保証金 Lease and guarantee deposits	6,226	6,259
その他 Other	3,445	4,102
投資その他の資産合計 Total investments and other assets	9,671	10,361
固定資産合計 Total non current assets	15,023	15,577
資産の部合計 Total assets	58,509	60,463

(単位:百万円/Millions of Yen)

	2019/2(連結) (Consolidated)	2020/2(連結) (Consolidated)
現金及び預金 Cash and deposits	¥1,812	¥1,559
売掛金 Accounts receivable	256	321
売上預け金 Accounts receivable-trade	2,231	3,172
商品 Merchandise	38,103	35,370
その他 Other	2,452	1,968
流動資産合計 Total current assets	44,856	42,393
建物及び構築物(純額) Buildings and structures, net	2,180	1,537
その他(純額) Other, net	1,137	1,072
	—	—
有形固定資産 Net property, plant and equipment	3,318	2,610
無形固定資産 Intangible assets	387	418
敷金及び保証金 Lease and guarantee deposits	6,398	6,078
その他 Other	3,647	1,693
投資その他の資産合計 Total investments and other assets	10,046	7,772
固定資産合計 Total non current assets	13,752	10,801
資産の部合計 Total assets	58,608	53,194

連結決算報告 Consolidated Financial Summary

貸借対照表 Balance Sheets

(単位:百万円/Millions of Yen)

	2017/2(単体)	2018/2(単体)
支払手形及び買掛金 Notes and accounts payable	¥15,727	¥6,365
電子記録債務 Electronically recorded obligations - operating	2,702	13,035
	—	—
短期借入金 Short-term loans payable	6,000	7,700
1年内返済予定の長期借入金 Current portion of long-term loans payable	1,281	1,343
未払法人税金等 Income taxes payable	988	308
ポイント引当金 Provision for point card certificates	127	90
賞与引当金 Provision for bonuses	221	228
役員業績報酬引当金 Provision for directors bonuses	—	12
その他 Other	2,954	2,417
流動負債合計 Total current liabilities	30,003	31,502
長期借入金 Long-term loans payable	1,672	1,738
退職給付引当金 Liability for retirement benefits	31	27
資産除去債務 Asset retirement obligations	866	1,205
その他 Other	91	76
固定負債合計 Total non current liabilities	2,662	3,047
負債の部合計 Total liabilities	32,665	34,549

(単位:百万円/Millions of Yen)

	2019/2(連結) (Consolidated)	2020/2(連結) (Consolidated)
支払手形 Notes payable	¥1,280	¥317
電子記録債務 Electronically recorded obligations - operating	11,597	8,756
買掛金 Accounts payable	5,966	8,025
短期借入金 Short-term loans payable	8,900	9,600
1年内返済予定の長期借入金 Current portion of long-term loans payable	1,077	1,211
未払法人税金等 Income taxes payable	353	442
ポイント引当金 Provision for point card certificates	83	63
賞与引当金 Provision for bonuses	227	229
役員業績報酬引当金 Provision for directors bonuses	8	2
その他 Other	2,751	3,009
流動負債合計 Total current liabilities	32,245	31,656
長期借入金 Long-term loans payable	1,561	1,970
退職給付に係る負債 Net defined benefit liability	439	493
資産除去債務 Asset retirement obligations	1,235	1,193
その他 Other	52	172
固定負債合計 Total non current liabilities	3,287	3,829
負債の部合計 Total liabilities	35,533	35,486

連結決算報告 Consolidated Financial Summary

貸借対照表 Balance Sheets

(単位:百万円/Millions of Yen)

	2017/2(単体)	2018/2(単体)
	—	—
	—	—
	—	—
	—	—
	—	—
	—	—
	—	—
	—	—
	—	—
	—	—
純資産の部合計 Total net assets	25,843	25,913
負債純資産合計 Total liabilities and net assets	58,509	60,463

(単位:百万円/Millions of Yen)

	2019/2(連結) (Consolidated)	2020/2(連結) (Consolidated)
資本金 Capital stock	¥3,755	¥3,755
資本剰余金 Capital surplus	3,586	3,586
利益剰余金 Retained earnings	15,009	10,130
自己株式 Treasury shares	(4)	(4)
株主資本合計 Total shareholders' equity	22,347	17,468
その他有価証券評価差額金 Valuation difference on available-for-sale securities	920	581
為替換算調整勘定 Foreign currency translation adjustment	40	35
退職給付に係る調整累計額 Remeasurements of defined benefit plans	(250)	(395)
その他の包括利益累計額合計 Total accumulated other comprehensive income	710	222
新株予約権 OtherSubscription rights to shares	16	16
純資産の部合計 Total net assets	23,074	17,707
負債純資産合計 Total liabilities and net assets	58,608	53,194

連結決算報告 Consolidated Financial Summary
損益計算書 Statements of Income

(単位:百万円/Millions of Yen)

	2017/2(単体)	2018/2(単体)
売上高 Net sales	¥102,224	¥97,282
売上原価 Cost of sales	53,404	51,316
売上総利益 Gross profit	48,820	45,965
販売費及び一般管理費 Selling, general and administrative expenses	43,815	43,726
営業利益 Operating income	5,005	2,238
営業外収益 Non-operating income	59	81
受取利息 Interest income	0	1
受取配当金 Dividends income	46	47
受取保険金 Insurance income	5	10
受取補償金 Compensation income	—	19
その他 Other	7	4
営業外費用 Non-operating expenses	37	40
支払利息 Interest expenses	36	39
その他 Other	1	1
経常利益 Ordinary income	5,027	2,279
特別利益 Extraordinary income	0	—
投資有価証券売却益 Gain on sales of investment securities	0	—
特別損失 Extraordinary loss	524	709
固定資産売却損 Loss on sales of non current assets	—	—
固定資産除却損 Loss on retirement of non current assets	44	54
減損損失 Impairment loss	230	599
災害による損失 Loss on disaster	165	—
投資有価証券評価損 Loss on valuation of investment securities	9	3
関係会社出資金評価損 Loss on valuation of investments in capital of subsidiaries and associates	59	—
その他 Other	14	51
法人税等 Income taxes	1,823	819
当期純利益 Net income	2,680	751

(単位:百万円/Millions of Yen)

	2019/2(連結) (Consolidated)	2020/2(連結) (Consolidated)
売上高 Net sales	¥95,013	¥89,089
売上原価 Cost of sales	51,237	49,483
売上総利益 Gross profit	43,775	39,606
販売費及び一般管理費 Selling, general and administrative expenses	43,423	41,606
営業利益又は営業損失 Operating profit (loss)	351	(2,000)
営業外収益 Non-operating income	88	60
受取利息 Interest income	0	0
受取配当金 Dividends income	47	45
受取保険金 Insurance income	2	6
受取補償金 Compensation income	29	—
その他 Other	8	9
営業外費用 Non-operating expenses	51	54
支払利息 Interest expenses	49	48
持分法による投資損失 Share of loss of entities accounted for using equity method	—	0
その他 Other	1	6
経常利益又は経常損失 Ordinary profit (loss)	388	(1,994)
特別利益 Extraordinary income	51	113
投資有価証券売却益 Gain on sales of investment securities	1	22
受取保険金 Insurance income	50	40
受取補償金 Compensation income	—	50
特別損失 Extraordinary loss	2,217	799
固定資産売却損 Loss on sales of non current assets	2	—
固定資産除却損 Loss on retirement of non current assets	42	2
減損損失 Impairment loss	2,088	739
災害による損失 Loss on disaster	71	33
投資有価証券評価損 Loss on valuation of investment securities	2	0
その他 Other	10	23
税金等調整前当期純損失 Profit (loss) before income taxes	(1,777)	(2,680)
法人税等 Income taxes	(298)	1,773
法人税、住民税及び事業税 Income taxes - current	320	289
法人税等調整額 Income taxes - deferred	(618)	1,483
当期純損失 Net income (loss)	(1,478)	(4,453)
親会社株主に帰属する当期純損失 Profit (loss) attributable to owners of parent	(1,478)	(4,453)

連結決算報告 Consolidated Financial Summary

商品売上高 Net sales of goods

(単位: 百万円/Millions of Yen)

	2017/2(単体)		2018/2(単体)	
	金額	比率	金額	比率
婦人靴 Women's shoes	¥25,759	25.2%	¥23,631	24.3%
紳士靴 Men's shoes	17,289	16.9%	15,629	16.1%
スポーツ靴 Sport shoes	32,561	31.9%	32,036	32.9%
子供靴 Junior shoes	19,203	18.8%	18,920	19.4%
その他 Other	7,410	7.2%	7,064	7.3%
合計 Total	102,224	100.0%	97,282	100.0%

(単位: 百万円/Millions of Yen)

	2019/2(連結) (Consolidated)		2020/2(連結) (Consolidated)	
	金額	比率	金額	比率
婦人靴 Women's shoes	¥22,336	23.5%	¥19,430	21.8%
紳士靴 Men's shoes	15,627	16.4%	13,511	15.2%
スポーツ靴 Sport shoes	31,350	33.0%	31,918	35.8%
子供靴 Junior shoes	18,426	19.4%	18,049	20.3%
その他 Other	7,271	7.7%	6,180	6.9%
合計 Total	95,013	100.0%	89,089	100.0%

販売費及び一般管理費 Selling, general and administrative expenses

(単位: 百万円/Millions of Yen)

	2017/2(単体)		2018/2(単体)	
	金額	比率	金額	比率
広告宣伝費 Advertising expenses	¥1,384		¥1,324	
販売手数料 Sales commission	404		366	
販売促進費 Promotion expenses	1,967		1,985	
役員報酬 Directors' compensations	182		153	
給料及び手当 Salaries and allowances	14,359		14,317	
福利厚生費 Welfare expenses	3,067		3,156	
退職給付費用 Retirement benefit expenses	225		225	
役員業績報酬引当金繰入額 Provision for directors' bonuses	—		12	
賞与引当金繰入額 Provision for bonuses	221		228	
水道光熱費 Utilities expenses	559		548	
消耗品費 Supplies expenses	536		543	
賃借料 Rent expenses	18,065		17,751	
減価償却費 Depreciation	1,228		1,318	
支払手数料 Commission fee	70		96	
その他 Other	1,540		1,698	
販売費及び一般管理費 Selling, general and administrative expenses	43,815		43,726	

(単位: 百万円/Millions of Yen)

	2019/2(連結) (Consolidated)		2020/2(連結) (Consolidated)	
	金額	比率	金額	比率
広告宣伝費 Advertising expenses	¥1,275		¥1,094	
販売手数料 Sales commission	466		499	
販売促進費 Promotion expenses	2,044		1,873	
役員報酬 Directors' compensations	120		105	
給料及び手当 Salaries and allowances	14,486		14,287	
福利厚生費 Welfare expenses	3,168		3,065	
退職給付費用 Retirement benefit expenses	215		227	
役員業績報酬引当金繰入額 Provision for directors' bonuses	8		2	
賞与引当金繰入額 Provision for bonuses	227		229	
水道光熱費 Utilities expenses	562		558	
消耗品費 Supplies expenses	533		493	
賃借料 Rent expenses	17,794		16,978	
減価償却費 Depreciation	783		648	
支払手数料 Commission fee	110		114	
その他 Other	1,624		1,428	
販売費及び一般管理費 Selling, general and administrative expenses	43,423		41,606	

主要指標 Key Operating Data

店舗数の推移 Number of shops

	2017/2(単体)	2018/2(単体)	2019/2(連結) (Consolidated)	2020/2(連結) (Consolidated)
店舗数 Number of shops	880	890	934	889

エリア別店舗数の推移 Number of shops by area

	2017/2(単体)	2018/2(単体)	2019/2(連結) (Consolidated)	2020/2(連結) (Consolidated)
北海道地区 Hokkaido area	63	64	65	64
東北地区 Touhoku area	101	101	105	104
関東地区 Kanto area	234	241	237	231
中部地区 Chubu area	172	178	179	180
近畿地区 Kinki area	152	150	153	152
中国地区 Chugoku area	35	34	34	36
四国地区 Shikoku area	22	25	25	24
九州地区 Kyushu area	101	97	98	93
中国 China	—	—	38	5

フィッティングアドバイザーの推移 Number of fitting advisers

	2017/2(単体)	2018/2(単体)	2019/2(単体)	2020/2(単体)
資格取得人数 Number of licensed person	2,855	3,028	2,997	2,889

従業員数の推移 Trends in number of employees

		2017/2(単体)		2018/2(単体)		2019/2(単体)		2020/2(単体)	
男性 Men	平均年齢 Average age	889	38.3	871	38.2	836	38.9	815	39.6
女性 Women	平均年齢 Average age	571	28.3	565	28.0	520	28.9	475	30.2
従業員数 Number of employees	平均年齢 Average age	1,460	34.4	1,436	34.0	1,356	34.3	1,290	36.2

プライベートブランド商品比率の推移 Ratio of private brand products

	2017/2(単体)	2018/2(単体)	2019/2(単体)	2020/2(単体)
自社商品比率の推移 Ratio of private brand products	31.9	27.7	29.6	28.8