

2025年2月期 決算補足説明資料

FACT BOOK 2025 For the Year Ended February 28, 2025



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(注)Remarks:

1: 記載数値は、すべて単位未満切り捨て表示しております。

All fractions of numbers posted are rounded off to the nearest figure.

2: 前期比および前年同期比のパーセント表示は、増減率を表しております。

YOY (%) represents the growth ratio compared with the results in the same period of the previous year.

3: 連結記載数値は、決算期ごとの為替レートで換算しておりますので、為替レート変動による影響がございます。

The consolidated figure may be affected by fluctuation of exchange rates since the figure is converted to Japanese Yen in every financial closing.

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連結決算報告 Consolidated Financial Summary

決算概要 Overview

業績ハイライト Financial Highlights

(単位:百万円/Millions of Yen)

	2022/2(連結) (Consolidated)	2023/2(連結) (Consolidated)	2024/2(連結) (Consolidated)	2025/2(連結) (Consolidated)
売上高 Net sales	¥66,266	¥65,695	¥64,601	¥59,975
営業損失 Operating profit (loss)	(6,648)	(4,804)	(1,081)	(805)
経常損失 Ordinary profit (loss)	(6,802)	(5,004)	(1,363)	(1,273)
親会社株主に帰属する当期純損失 Profit (loss) attributable to owners of parent	(7,142)	(5,523)	(1,768)	(1,060)

主な経営指標 Key Indicators

(単位:円/Yen)

	2022/2(連結) (Consolidated)	2023/2(連結) (Consolidated)	2024/2(連結) (Consolidated)	2025/2(連結) (Consolidated)
自己資本比率 Equity ratio	5.2%	(7.8%)	(14.6%)	3.0%
1株当たり当期純損失金額 Basic earnings (loss) per share	(¥167.87)	(¥129.81)	(¥41.55)	(¥24.92)
1株当たり純資産額 Net assets per share	(¥64.25)	(¥191.67)	(¥229.29)	(¥248.90)

連結対象会社 Consolidated Subsidiaries and Affiliates

国内連結子会社 Consolidated Subsidiaries (Domestic)	持分比率 Percentage of Ownership
株式会社プレステージシューズ PRESTIGE SHOES CO.,LTD.	100.0%

連結決算報告 Consolidated Financial Summary

貸借対照表 Balance Sheets

(単位:百万円/Millions of Yen)

	2022/2(連結) (Consolidated)	2023/2(連結) (Consolidated)	2024/2(連結) (Consolidated)	2025/2(連結) (Consolidated)
現金及び預金 Cash and deposits	¥5,841	¥6,115	¥583	¥1,629
売掛金 Accounts receivable	230	277	255	231
売上預け金 Accounts receivable-trade	1,227	1,701	1,842	1,248
商品 Merchandise	28,080	25,752	24,136	21,847
未収還付法人税等 Income taxes receivable	—	—	—	—
その他 Other	1,265	1,407	1,230	866
流動資産合計 Total current assets	36,645	35,254	28,047	25,823
建物及び構築物(純額) Buildings and structures, net	632	284	387	140
その他(純額) Other, net	664	539	512	447
有形固定資産 Net property, plant and equipment	1,296	823	899	587
無形固定資産 Intangible assets	632	501	438	12
敷金及び保証金 Lease and guarantee deposits	4,478	3,547	3,030	2,862
その他 Other	265	123	227	439
投資その他の資産合計 Total investments and other assets	4,743	3,671	3,258	3,301
固定資産合計 Total non current assets	6,672	4,995	4,596	3,902
資産の部合計 Total assets	43,318	40,250	32,643	29,725

連結決算報告 Consolidated Financial Summary

貸借対照表 Balance Sheets

(単位:百万円/Millions of Yen)

	2022/2(連結) (Consolidated)	2023/2(連結) (Consolidated)	2024/2(連結) (Consolidated)	2025/2(連結) (Consolidated)
支払手形 Notes payable	¥153	¥286	¥237	¥103
電子記録債務 Electronically recorded obligations - operating	5,094	6,829	4,624	4,458
買掛金 Accounts payable	8,042	9,685	7,859	7,864
短期借入金 Short-term loans payable	19,300	14,850	14,200	12,300
関係会社短期借入金 Short-term loans payable to subsidiaries and affiliates	—	5,000	5,000	—
1年内返済予定の長期借入金 Current portion of long-term loans payable	1,047	740	610	473
未払法人税金等 Income taxes payable	376	381	390	405
ポイント引当金 Provision for point card certificates	23	—	—	—
賞与引当金 Provision for bonuses	194	214	120	32
役員業績報酬引当金 Provision for directors bonuses	5	5	4	2
店舗等閉鎖損失引当金 Provision for loss on store and office closings	—	—	111	—
その他 Other	3,768	2,754	2,452	1,910
流動負債合計 Total current liabilities	38,007	40,748	35,611	27,549
長期借入金 Long-term loans payable	1,477	1,459	849	376
退職給付に係る負債 Net defined benefit liability	246	130	68	75
資産除去債務 Asset retirement obligations	1,134	998	850	806
その他 Other	170	65	22	14
固定負債合計 Total non current liabilities	3,029	2,653	1,790	1,271
負債の部合計 Total liabilities	41,036	43,402	37,401	28,821

連結決算報告 Consolidated Financial Summary
貸借対照表 Balance Sheets

(単位:百万円/Millions of Yen)

	2022/2(連結) (Consolidated)	2023/2(連結) (Consolidated)	2024/2(連結) (Consolidated)	2025/2(連結) (Consolidated)
資本金 Capital stock	¥3,756	¥3,761	¥3,763	¥3,764
資本剰余金 Capital surplus	8,587	8,592	8,593	15,094
利益剰余金 Retained earnings	(9,940)	(15,452)	(17,220)	(18,281)
自己株式 Treasury shares	(4)	(4)	(4)	(4)
株主資本合計 Total shareholders' equity	2,399	(3,102)	(4,867)	573
退職給付に係る調整累計額 Remeasurements of defined benefit plans	(133)	(54)	107	330
その他の包括利益累計額合計 Total accumulated other comprehensive income	(133)	(54)	107	330
新株予約権 OtherSubscription rights to shares	14	5	2	—
純資産の部合計 Total net assets	2,281	(3,152)	(4,757)	904
負債純資産合計 Total liabilities and net assets	43,318	40,250	32,643	29,725

連結決算報告 Consolidated Financial Summary
損益計算書 Statements of Income

(単位:百万円/Millions of Yen)

	2022/2(連結) (Consolidated)	2023/2(連結) (Consolidated)	2024/2(連結) (Consolidated)	2025/2(連結) (Consolidated)
売上高 Net sales	¥66,266	¥65,695	¥64,601	¥59,975
売上原価 Cost of sales	38,904	38,881	36,217	33,544
売上総利益 Gross profit	27,362	26,813	28,384	26,431
販売費及び一般管理費 Selling, general and administrative expenses	34,010	31,618	29,466	27,236
営業損失 Operating profit (loss)	(6,648)	(4,804)	(1,081)	(805)
営業外収益 Non-operating income	33	24	6	57
受取利息 Interest income	0	0	0	0
受取配当金 Dividends income	1	—	—	0
為替差益 Foreign exchange gains	—	2	—	—
持分法による投資利益 Share of profit of entities accounted for using equity method	0	—	—	—
受取保険金 Insurance income	1	0	0	0
受取補償金 Compensation income	19	14	3	2
助成金収入 Subsidy income	—	1	—	28
受取損害賠償金 Compensation income for damage	4	—	—	—
店舗等閉鎖損失引当金戻入 Reversal of Provision for loss on store and office closings	—	—	—	23
事業所税還付金 Business office tax refund	—	—	0	—
その他 Other	5	4	2	2
営業外費用 Non-operating expenses	187	224	288	525
支払利息 Interest expenses	180	216	282	340
持分法による投資損失 Share of loss of entities accounted for using equity method	—	3	0	0
支払手数料 Commission expenses	—	—	—	180
その他 Other	6	4	6	4
経常損失 Ordinary profit (loss)	(6,802)	(5,004)	(1,363)	(1,273)
特別利益 Extraordinary income	263	226	55	1,395
固定資産売却益 Gain on sales of non current assets	61	194	—	—
投資有価証券売却益 Gain on sales of investment securities	0	—	—	—
子会社清算益 Gain on liquidation of subsidiaries	41	—	—	—
債務免除益 Gain on forgiveness of debts	—	—	15	—
補助金収入 Subsidy income	138	7	—	—
受取保険金 Insurance income	—	—	38	—
受取補償金 Compensation income	—	—	0	—
雇用調整助成金 Subsidies for employment adjustment	22	24	0	—
受取支援金収入 Gain on support money	—	—	—	1,300
施設利用料精算金収入 Facility usage fee settlement income	—	—	—	95
特別損失 Extraordinary loss	382	450	230	956
固定資産除却損 Loss on retirement of non current assets	—	—	2	1
減損損失 Impairment loss	270	369	52	955
災害による損失 Loss on disaster	—	46	44	—
投資有価証券売却損 Loss on sales of investment securities	3	—	—	—
店舗閉鎖損失 Loss on store closings	89	35	20	—
店舗等閉鎖損失引当金繰入額 Provision for loss on store and office closings	—	—	111	—
臨時休業等関連損失 Extraordinary loss due to closing and other	19	—	—	—
税金等調整前当期純損失 Profit (loss) before income taxes	(6,921)	(5,228)	(1,538)	(834)
法人税等 Income taxes	220	294	229	226
法人税、住民税及び事業税 Income taxes - current	235	231	232	224
法人税等調整額 Income taxes - deferred	(14)	63	(3)	1
当期純損失 Net income (loss)	(7,142)	(5,523)	(1,768)	(1,060)
親会社株主に帰属する当期純損失 Profit (loss) attributable to owners of parent	(7,142)	(5,523)	(1,768)	(1,060)

連結決算報告 Consolidated Financial Summary

商品売上高 Net sales of goods

(単位: 百万円/Millions of Yen)

	2022/2(連結) (Consolidated)		2023/2(連結) (Consolidated)		2024/2(連結) (Consolidated)		2025/2(連結) (Consolidated)	
婦人靴 Women's shoes	¥13,431	20.3%	¥12,327	18.8%	¥11,122	17.2%	¥9,417	15.7%
紳士靴 Men's shoes	9,001	13.6%	7,594	11.5%	7,174	11.1%	6,598	11.0%
スポーツ靴 Sport shoes	22,771	34.4%	24,951	38.0%	26,184	40.5%	25,177	42.0%
子供靴 Junior shoes	15,334	23.1%	15,042	22.9%	14,504	22.5%	13,600	22.7%
その他 Other	5,728	8.6%	5,779	8.8%	5,616	8.7%	5,181	9.0%
合計 Total	66,266	100.0%	65,695	100.0%	64,601	100.0%	59,975	100.0%

販売費及び一般管理費 Selling, general and administrative expenses

(単位: 百万円/Millions of Yen)

	2022/2(連結) (Consolidated)		2023/2(連結) (Consolidated)		2024/2(連結) (Consolidated)		2025/2(連結) (Consolidated)	
広告宣伝費 Advertising expenses	¥898		¥770		¥639		¥629	
販売手数料 Sales commission	394		292		267		330	
販売促進費 Promotion expenses	1,453		1,184		1,256		1,184	
役員報酬 Directors' compensations	94		85		66		76	
給料及び手当 Salaries and allowances	11,710		10,907		10,566		9,989	
福利厚生費 Welfare expenses	2,674		2,443		2,346		2,370	
退職給付費用 Retirement benefit expenses	203		144		128		115	
役員業績報酬引当金繰入額 Provision for directors' bonuses	5		5		4		2	
賞与引当金繰入額 Provision for bonuses	194		214		120		32	
水道光熱費 Utilities expenses	448		495		384		315	
消耗品費 Supplies expenses	410		424		405		321	
賃借料 Rent expenses	13,867		13,023		11,574		10,708	
減価償却費 Depreciation	414		384		362		12	
支払手数料 Commission fee	173		129		103		102	
その他 Other	1,065		1,113		1,239		1,045	
販売費及び一般管理費 Selling, general and administrative expenses	34,010		31,618		29,466		27,236	

主要指標 Key Operating Data

店舗数の推移 Number of shops

	2022/2(連結) (Consolidated)	2023/2(連結) (Consolidated)	2024/2(連結) (Consolidated)	2025/2(連結) (Consolidated)
店舗数 Number of shops	780	711	653	628

エリア別店舗数の推移 Number of shops by area

	2022/2(連結) (Consolidated)	2023/2(連結) (Consolidated)	2024/2(連結) (Consolidated)	2025/2(連結) (Consolidated)
北海道地区 Hokkaido area	59	57	53	53
東北地区 Tohoku area	99	89	86	85
関東地区 Kanto area	210	187	164	154
中部地区 Chubu area	160	148	138	131
近畿地区 Kinki area	125	115	103	98
中国地区 Chugoku area	29	26	25	25
四国地区 Shikoku area	21	18	17	17
九州地区 Kyushu area	77	71	67	65

フィッティングアドバイザーの推移 Number of fitting advisers

	2022/2(単体)	2023/2(単体)	2024/2(単体)	2025/2(単体)
資格取得人数 Number of licensed person	2,740	2,746	2,580	2,739

従業員数の推移 Trends in number of employees

		2022/2(単体)		2023/2(単体)		2024/2(単体)		2025/2(単体)	
男性 Men	平均年齢 Average age	680	41.4	606	42.7	551	43.5	470	44.5
女性 Women	平均年齢 Average age	383	33.1	336	35.1	294	36.5	247	38.0
従業員数 Number of employees	平均年齢 Average age	1,063	38.5	942	40.2	845	41.2	717	42.1

プライベートブランド商品比率の推移 Ratio of private brand products

	2022/2(単体)	2023/2(単体)	2024/2(単体)	2025/2(単体)
自社商品比率の推移 Ratio of private brand products	30.7	30.8	28.6	27.3