

2022年2月期 決算補足説明資料

FACT BOOK 2022 For the Year Ended February 28, 2022



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(注) Remarks:

1: 記載数値は、すべて単位未満切り捨て表示しております。

All fractions of numbers posted are rounded off to the nearest figure.

2: 前期比および前年同期比のパーセント表示は、増減率を表しております。

YOY (%) represents the growth ratio compared with the results in the same period of the previous year.

3: 連結記載数値は、決算期ごとの為替レートで換算しておりますので、為替レート変動による影響がございます。

The consolidated figure may be affected by fluctuation of exchange rates since the figure is converted to Japanese Yen in every financial closing.

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連結決算報告 Consolidated Financial Summary

決算概要 Overview

業績ハイライト Financial Highlights

(単位: 百万円/Millions of Yen)

	2019/2(連結) (Consolidated)	2020/2(連結) (Consolidated)	2021/2(連結) (Consolidated)	2022/2(連結) (Consolidated)
売上高 Net sales	¥95,013	¥89,089	¥65,849	¥66,266
営業利益又は営業損失 Operating profit (loss)	351	(2,000)	(12,205)	(6,648)
経常利益又は経常損失 Ordinary profit (loss)	388	(1,994)	(12,218)	(6,802)
親会社株主に帰属する当期純損失 Profit (loss) attributable to owners of parent	(1,478)	(4,453)	(12,716)	(7,142)

主な経営指標 Key Indicators

(単位: 円/Yen)

	2019/2(連結) (Consolidated)	2020/2(連結) (Consolidated)	2021/2(連結) (Consolidated)	2022/2(連結) (Consolidated)
自己資本比率 Equity ratio	39.3%	33.3%	10.0%	5.2%
1株当たり当期純損失金額 Basic earnings (loss) per share	(¥34.77)	(¥104.68)	(¥298.90)	(¥167.87)
1株当たり純資産額 Net assets per share	¥542.00	¥415.85	¥102.93	(¥64.25)

連結対象会社 Consolidated Subsidiaries and Affiliates

国内連結子会社 Consolidated Subsidiaries (Domestic)	持分比率 Percentage of Ownership
株式会社プレステージシューズ PRESTIGE SHOES CO.,LTD.	100.0%

連結決算報告 Consolidated Financial Summary

貸借対照表 Balance Sheets

(単位: 百万円/Millions of Yen)

	2019/2(連結) (Consolidated)	2020/2(連結) (Consolidated)	2021/2(連結) (Consolidated)	2022/2(連結) (Consolidated)
現金及び預金 Cash and deposits	¥1,812	¥1,559	¥1,372	¥5,841
売掛金 Accounts receivable	256	321	294	230
売上預け金 Accounts receivable-trade	2,231	3,172	2,664	1,227
商品 Merchandise	38,103	35,370	29,292	28,080
未収還付法人税等 Income taxes receivable	—	—	77	—
その他 Other	2,452	1,968	2,500	1,265
流動資産合計 Total current assets	44,856	42,393	36,203	36,645
建物及び構築物(純額) Buildings and structures, net	2,180	1,537	925	632
その他(純額) Other, net	1,137	1,072	1,002	664
有形固定資産 Net property, plant and equipment	3,318	2,610	1,928	1,296
無形固定資産 Intangible assets	387	418	541	632
敷金及び保証金 Lease and guarantee deposits	6,398	6,078	5,138	4,478
その他 Other	3,647	1,693	195	265
投資その他の資産合計 Total investments and other assets	10,046	7,772	5,333	4,743
固定資産合計 Total non current assets	13,752	10,801	7,802	6,672
資産の部合計 Total assets	58,608	53,194	44,006	43,318

連結決算報告 Consolidated Financial Summary

貸借対照表 Balance Sheets

(単位: 百万円/Millions of Yen)

	2019/2(連結) (Consolidated)	2020/2(連結) (Consolidated)	2021/2(連結) (Consolidated)	2022/2(連結) (Consolidated)
支払手形 Notes payable	¥1,280	¥317	¥362	¥153
電子記録債務 Electronically recorded obligations - operating	11,597	8,756	8,362	5,094
買掛金 Accounts payable	5,966	8,025	8,705	8,042
短期借入金 Short-term loans payable	8,900	9,600	15,300	19,300
1年内返済予定の長期借入金 Current portion of long-term loans payable	1,077	1,211	1,120	1,047
未払法人税金等 Income taxes payable	353	442	244	376
ポイント引当金 Provision for point card certificates	83	63	32	23
賞与引当金 Provision for bonuses	227	229	205	194
役員業績報酬引当金 Provision for directors bonuses	8	2	0	5
その他 Other	2,751	3,009	2,597	3,768
流動負債合計 Total current liabilities	32,245	31,656	36,930	38,007
長期借入金 Long-term loans payable	1,561	1,970	1,025	1,477
退職給付に係る負債 Net defined benefit liability	439	493	312	246
資産除去債務 Asset retirement obligations	1,235	1,193	1,300	1,134
その他 Other	52	172	44	170
固定負債合計 Total non current liabilities	3,287	3,829	2,681	3,029
負債の部合計 Total liabilities	35,533	35,486	39,612	41,036

連結決算報告 Consolidated Financial Summary

貸借対照表 Balance Sheets

(単位: 百万円/Millions of Yen)

	2019/2(連結) (Consolidated)	2020/2(連結) (Consolidated)	2021/2(連結) (Consolidated)	2022/2(連結) (Consolidated)
資本金 Capital stock	¥3,755	¥3,755	¥3,756	¥3,756
資本剰余金 Capital surplus	3,586	3,586	3,587	8,587
利益剰余金 Retained earnings	15,009	10,130	(2,798)	(9,940)
自己株式 Treasury shares	(4)	(4)	(4)	(4)
株主資本合計 Total shareholders' equity	22,347	17,468	4,541	2,399
その他有価証券評価差額金 Valuation difference on available-for-sale securities	920	581	(0)	—
為替換算調整勘定 Foreign currency translation adjustment	40	35	34	—
退職給付に係る調整累計額 Remeasurements of defined benefit plans	(250)	(395)	(196)	(133)
その他の包括利益累計額合計 Total accumulated other comprehensive income	710	222	(162)	(133)
新株予約権 OtherSubscription rights to shares	16	16	14	14
純資産の部合計 Total net assets	23,074	17,707	4,393	2,281
負債純資産合計 Total liabilities and net assets	58,608	53,194	44,006	43,318

連結決算報告 Consolidated Financial Summary
損益計算書 Statements of Income

(単位:百万円/Millions of Yen)

	2019/2(連結) (Consolidated)	2020/2(連結) (Consolidated)	2021/2(連結) (Consolidated)	2022/2(連結) (Consolidated)
売上高 Net sales	¥95,013	¥89,089	¥65,849	¥66,266
売上原価 Cost of sales	51,237	49,483	42,717	38,904
売上総利益 Gross profit	43,775	39,606	23,132	27,362
販売費及び一般管理費 Selling, general and administrative expenses	43,423	41,606	35,338	34,010
営業利益又は営業損失 Operating profit (loss)	351	(2,000)	(12,205)	(6,648)
営業外収益 Non-operating income	88	60	75	33
受取利息 Interest income	0	0	0	0
受取配当金 Dividends income	47	45	33	1
持分法による投資利益 Share of profit of entities accounted for using equity method	—	—	—	0
受取保険金 Insurance income	2	6	7	1
受取補償金 Compensation income	29	—	15	19
助成金収入 Subsidy income	—	—	8	—
受取損害賠償金 Compensation income for damage	—	—	—	4
その他 Other	8	9	10	5
営業外費用 Non-operating expenses	51	54	88	187
支払利息 Interest expenses	49	48	85	180
持分法による投資損失 Share of loss of entities accounted for using equity method	—	0	0	—
その他 Other	1	6	2	6
経常利益又は経常損失 Ordinary profit (loss)	388	(1,994)	(12,218)	(6,802)
特別利益 Extraordinary income	51	113	1,084	263
固定資産売却益 Gain on sales of non current assets	—	—	—	61
投資有価証券売却益 Gain on sales of investment securities	1	22	761	0
子会社清算益 Gain on liquidation of subsidiaries	—	—	—	41
補助金収入 Subsidy income	—	—	—	138
受取保険金 Insurance income	50	40	—	—
受取補償金 Compensation income	—	50	6	—
店舗家賃免除益 Gain on exemption from store rent	—	—	179	—
雇用調整助成金 Subsidies for employment adjustment	—	—	137	22
特別損失 Extraordinary loss	2,217	799	1,236	382
固定資産売却損 Loss on sales of non current assets	2	—	—	—
固定資産除却損 Loss on retirement of non current assets	42	2	0	—
減損損失 Impairment loss	2,088	739	976	270
災害による損失 Loss on disaster	71	33	6	—
投資有価証券売却損 Loss on sales of investment securities	—	—	—	3
投資有価証券評価損 Loss on valuation of investment securities	2	0	—	—
店舗閉鎖損失 Loss on store closings	—	—	14	89
臨時休業等関連損失 Extraordinary loss due to closing and other	—	—	239	19
その他 Other	10	23	—	—
税金等調整前当期純損失 Profit (loss) before income taxes	(1,777)	(2,680)	(12,371)	(6,921)
法人税等 Income taxes	(298)	1,773	344	220
法人税、住民税及び事業税 Income taxes - current	320	289	241	235
法人税等調整額 Income taxes - deferred	(618)	1,483	103	(14)
当期純損失 Net income (loss)	(1,478)	(4,453)	(12,716)	(7,142)
親会社株主に帰属する当期純損失 Profit (loss) attributable to owners of parent	(1,478)	(4,453)	(12,716)	(7,142)

連結決算報告 Consolidated Financial Summary

商品売上高 Net sales of goods

(単位:百万円/Millions of Yen)

	2019/2(連結) (Consolidated)		2020/2(連結) (Consolidated)		2021/2(連結) (Consolidated)		2022/2(連結) (Consolidated)	
婦人靴 Women's shoes	¥22,336	23.5%	¥19,430	21.8%	¥12,937	19.7%	¥13,431	20.3%
紳士靴 Men's shoes	15,627	16.4%	13,511	15.2%	9,591	14.6%	9,001	13.6%
スポーツ靴 Sport shoes	31,350	33.0%	31,918	35.8%	24,255	36.8%	22,771	34.4%
子供靴 Junior shoes	18,426	19.4%	18,049	20.3%	14,315	21.7%	15,334	23.1%
その他 Other	7,271	7.7%	6,180	6.9%	4,749	7.2%	5,728	8.6%
合計 Total	95,013	100.0%	89,089	100.0%	65,849	100.0%	66,266	100.0%

販売費及び一般管理費 Selling, general and administrative expenses

(単位:百万円/Millions of Yen)

	2019/2(連結) (Consolidated)	2020/2(連結) (Consolidated)	2021/2(連結) (Consolidated)	2022/2(連結) (Consolidated)
広告宣伝費 Advertising expenses	¥1,275	¥1,094	¥834	¥898
販売手数料 Sales commission	466	499	438	394
販売促進費 Promotion expenses	2,044	1,873	1,419	1,453
役員報酬 Directors' compensations	120	105	98	94
給料及び手当 Salaries and allowances	14,486	14,287	12,658	11,710
福利厚生費 Welfare expenses	3,168	3,065	2,824	2,674
退職給付費用 Retirement benefit expenses	215	227	228	203
役員業績報酬引当金繰入額 Provision for directors' bonuses	8	2	0	5
賞与引当金繰入額 Provision for bonuses	227	229	205	194
水道光熱費 Utilities expenses	562	558	484	448
消耗品費 Supplies expenses	533	493	416	410
賃借料 Rent expenses	17,794	16,978	13,982	13,867
減価償却費 Depreciation	783	648	579	414
支払手数料 Commission fee	110	114	96	173
その他 Other	1,624	1,428	1,071	1,065
販売費及び一般管理費 Selling, general and administrative expenses	43,423	41,606	35,338	34,010

主要指標 Key Operating Data

店舗数の推移 Number of shops

	2019/2(連結) (Consolidated)	2020/2(連結) (Consolidated)	2021/2(連結) (Consolidated)	2022/2(連結) (Consolidated)
店舗数 Number of shops	934	889	850	780

エリア別店舗数の推移 Number of shops by area

	2019/2(連結) (Consolidated)	2020/2(連結) (Consolidated)	2021/2(連結) (Consolidated)	2022/2(連結) (Consolidated)
北海道地区 Hokkaido area	65	64	61	59
東北地区 Touhoku area	105	104	103	99
関東地区 Kanto area	237	231	226	210
中部地区 Chubu area	179	180	170	160
近畿地区 Kinki area	153	152	144	125
中国地区 Chugoku area	34	36	34	29
四国地区 Shikoku area	25	24	24	21
九州地区 Kyushu area	98	93	88	77
中国 China	38	5	—	—

フィッティングアドバイザーの推移 Number of fitting advisers

	2019/2(単体)	2020/2(単体)	2021/2(単体)	2022/2(単体)
資格取得人数 Number of licensed person	2,997	2,889	2,681	2,740

従業員数の推移 Trends in number of employees

		2019/2(単体)		2020/2(単体)		2021/2(単体)		2022/2(単体)	
男性 Men	平均年齢 Average age	836	38.9	815	39.6	771	40.3	680	41.4
女性 Women	平均年齢 Average age	520	28.9	475	30.2	443	31.4	383	33.1
従業員数 Number of employees	平均年齢 Average age	1,356	34.3	1,290	36.2	1,214	37.3	1,063	38.5

プライベートブランド商品比率の推移 Ratio of private brand products

	2019/2(単体)	2020/2(単体)	2021/2(単体)	2022/2(単体)
自社商品比率の推移 Ratio of private brand products	29.6	28.8	30.1	30.7